

State of Maine
Office of Securities
121 State House Station
Augusta, Maine, 04333-0121

In Re:

InteliCloud Holdings, Inc., Tech Financial
Group, Jeffrey W. Friederichs, Justin E.
Ackerman (aka Justin Edwards), and Chris
Johnson

No. 12-8647

Notice of Rights

A disciplinary proceeding has been initiated against you before the Maine Securities Administrator pursuant to 5 M.R.S. §§ 9051-9062 and 32 M.R.S. § 16412. The attached petition contains the allegations against you and the type of disciplinary conditions and penalties that may be imposed in this proceeding. You have the right to a hearing on these allegations before any discipline may be imposed.

If you want to request a hearing, you must do so in writing within thirty (30) calendar days of the date of the attached petition. Your request for hearing must be sent by regular mail to the Securities Administrator at the Office of Securities, 121 State House Station, Augusta, Maine 04333. Upon receipt of a timely request for hearing, the Securities Administrator will provide notice regarding scheduling and conduct of the hearing.

Failure to request a hearing in writing within thirty (30) calendar days of the date of the attached petition will result in a waiver of the right to a hearing. If the right to a hearing is waived, the Securities Administrator may deem the allegations in the petition admitted and true and issue a final order imposing the discipline sought by the Staff without further notice or proceedings. 5 M.R.S. § 9053, 32 M.R.S. § 16412(7).